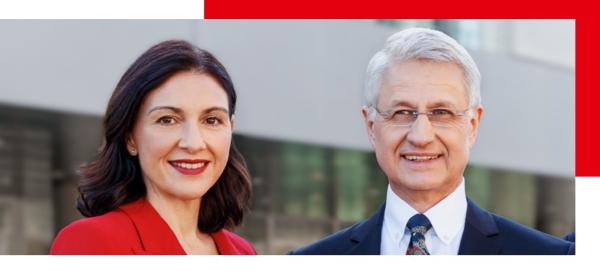


# 2020 Report

The Foundation. Facts & Figures



Sandra Breka

**Prof. Dr. Joachim Rogall**President and CEO

Preface

## Dear Reader,

The Corona pandemic has changed the foundation's work, too. In order to support partners and grantees in the past year, the Robert Bosch Stiftung GmbH responded quickly, in solidarity, and pragmatically. For example, it was as flexible as possible in terms of funding conditions and project durations. In order to mitigate the immediate consequences of the pandemic and shore up civil society structures, the foundation donated to the Covid-19 Solidarity Response of the World Health Organization and Doctors Without Borders, among other such funds, and participated as a partner in the International Relief Fund spearheaded by the German Foreign Office and the Goethe Institute.

#### The foundation's hospital responded quickly

In spring 2020, Robert Bosch Stiftung subsidiaries also had to reorganize their operations. Wasting no time, the Robert Bosch Hospital set up an isolation ward, airlocks for Corona sufferers, and a fever outpatient clinic. In addition, at the end of the year the foundation hospital started work as one of nine central vaccination centers in Baden-Württemberg.

#### German School Award (Deutscher Schulpreis) recognizes achievement during pandemic

In view of the enormous challenges facing schools during the pandemic, the foundation, together with the Heidehof Stiftung, offered a special edition of the German School Award. Almost 400 schools applied with forward-looking concepts that they had developed to address the Corona crisis. Seven were awarded this special German School Award 20|21 by German President Frank-Walter Steinmeier in May 2021. Hopefully, in the long term, their ideas will help change learning and teaching.

#### UN75 initiative on global dialogue on common future

To mark its 75<sup>th</sup> anniversary in 2020, the United Nations initiated a global dialogue on expectations for international cooperation. More than 1.5 million people participated and contributed ideas for solving global challenges, such as climate change, migration, increasing inequality, and the impact of digital technologies. The Robert Bosch Stiftung promoted this dialogue and follow-up activities, which are expected to lead to improvements in multilateral cooperation.

#### More than 80 million euros spent on charitable causes

In total, in 2020 the Robert Bosch Stiftung approved more than 100 new projects. Together with the institutional funding of the subsidiaries, total funding amounted to more than 80 million euros. A comprehensive presentation of the strategy in the funding areas, as well as reports on the projects, can be found on our website (www.bosch-stiftung.de).

#### Making the foundation's work more effective by focusing

In addition to funding, last year the Robert Bosch Stiftung completed the most comprehensive strategy revision process in its history and fundamentally repositioned itself in terms of content. In the future, it will focus its work on three funding areas: Health, Education, and Global Issues. Within the funding areas, the Stiftung will work on ten topics instead of the previous 34. The aim is also to increase the effectiveness of the foundation's work by focusing on content and sharpening its profile. In doing so, it is catching up with developments in global philanthropy.

We would like to thank all of the foundation's partners who supported our work in 2020 with such great commitment, as well as our staff.

Prof. Dr. Joachim Rogall and Sandra Breka

J. Ryw

Board of Management of Robert Bosch Stiftung GmbH

# **Balance sheet**

Dec. 31, 2020\*

Assets	12/31/2020 T€	12/31/2019 T€	Liabilities	12/31/2020 T€	12/31/2019 T€
Fixed assets			Equity		
Intangible assets and property, plant,			Subscribed capital	72	72
and equipment	51,680	53,671	Retained earnings	7,487	0
			• Tied-up capital		
Financial investments			Provisions for services		
Shares in affiliated	136	136	in acc. with the Foundation's bylaws	5,106,417	5,108,333
companies	5,054,694	5,054,694	Free reserve		
Participating interests				96,754	149,392
Investment securities	314,300	306,924	Balance sheet profit	188,373	173,590
				0	0
Total	5,420,810	5,415,425	Total	5,399,103	5,431,387
Current assets			Reserves		
• Receivables and			<ul> <li>Provisions for pensions</li> </ul>		
other assets	64,294	31,769	and similar obligations	21,016	19,914
Cash and cash equivalents	80	50,040	<ul> <li>Other provisions</li> </ul>	3,742	2,677
Total	64,374	81,808	Total	24,758	22,591
			Liabilities		
			Trade payables		
			<ul> <li>Liabilities to companies in which a participating interest is held as well as separate assets</li> </ul>	485	869
			<ul> <li>Liabilities for services in acc. with the Foundation's bylaws</li> </ul>	497	490
			Other liabilities	60,285	41,777
				56	119
			Total	61,323	43,255
Robert Bosch Stiftung	5,485,184	5,497,233	Robert Bosch Stiftung	5,485,184	5,497,233
Robert Bosch Stiftung Separate assets	5,485,184	5,497,233	Robert Bosch Stiftung Separate assets	5,485,184	5,497,233
	<b>5,485,184</b> 56,202	<b>5,497,233</b> 60,072		<b>5,485,184</b> 56,202	<b>5,497,233</b> 60,072
Separate assets			Separate assets		

<sup>\*</sup>Summary of the audited balance sheet

# **Result Statement 2020**

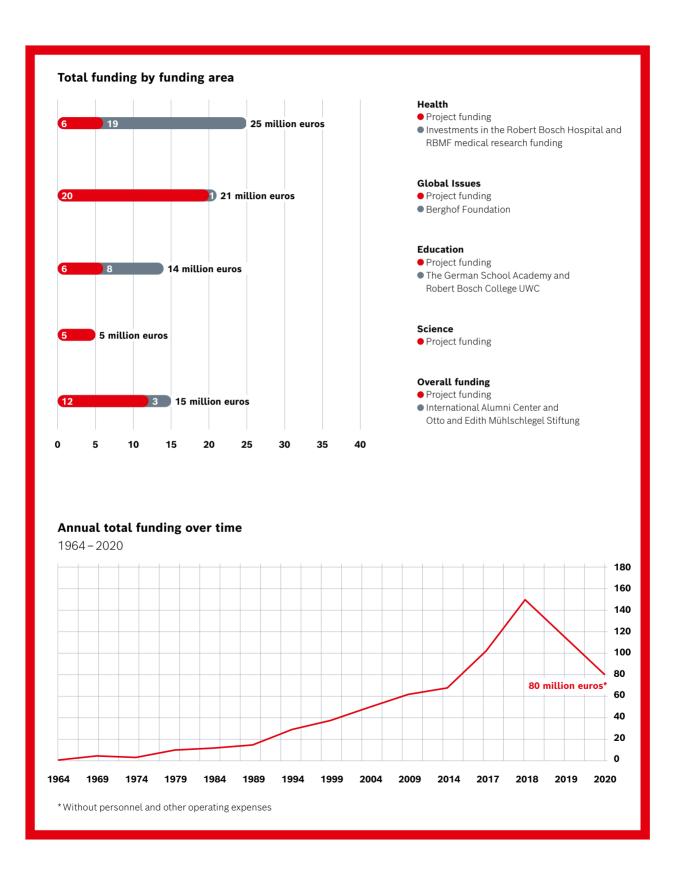
	<b>2020</b> ⊺€	<b>2019</b> ⊺€
Cash inflows		
Dividends	106,239	216,048
Interest earnings	4,198	2,435
Other earnings Robert Bosch Stiftung GmbH	9,588	3,992
Earnings attributed to dependent foundations	1,800	1,586
Total cash inflows	121,825	224,061
Use		
Project funding	49,810	63,664
Global Issues	19,799	35,548*
Strategic Partnerships and Robert Bosch Academy	7,322	1,200
Education	6,336	8,513
Health	6,190	8,323
Science	5,083	7,178
Management Projects	5,080	2,903
Institutional funding	30,564	41,326
RBMF** medical research funding	12,940	13,392
Investments in the Robert Bosch Hospital	5,637	15,850
Robert Bosch College UWC	5,834	4,444
The German School Academy	1,730	1,800
International Alumni Center	1,656	1,656
Berghof Foundation	1,467	2,984
Otto and Edith Mühlschlegel Stiftung	1,300	1,200
Donation to Munich Security Conference	0	1,000
Personnel and other operating expenses attributable to the program areas	10,735	9,988
Total funding of the Robert Bosch Stiftung	91,109	115,978
Personnel and other operating expenses attributable to administration	16,208	16,921
Financial expenses, depreciation and amortization, and changes in provisions	14,486	91,162
Total funds used	121,804	224,061

Unused funds

<sup>\*</sup>Society: T€ 8,523 and International Relations: T€ 27,025

<sup>\*\*</sup>RBMF = Robert Bosch Gesellschaft für medizinische Forschung mbH (Robert Bosch Society for Medical Research), Stuttgart

# **Total Funding 2020**



# **Project Funding 2020**

**PROJECT FUNDING** 

106

€ 49,809,845

Topic	No. of new projects	Funding total in euro
People in the Health Care System	0*	€1,100,000.00
A Health Care System for the Future	0*	€3,691,000.00
Free Funding	12	€1,399,100.00

Topic	No. of new projects	Funding total in euro
Democracy	10	€ 2,583,067.00
Immigration Society	5	€2,136,130.58
Peace	6	€3,150,000.00
Climate Change	6	€3,300,000.00
Migration	12	€3,184,330.00
Inequality	4	€1,488,070.00
Free Funding	11	€3,957,434.30
TOTAL	54	€ 19,799,031.9

Topic	No. of new projects	Funding total in euros
Individual Learning	6	€1,096,229.00
Organizational Learning	1	€ 4,957,000.00
Free Funding	3	€ 282,500.00
TOTAL	10	€ 6,335,729.00

<sup>\*</sup>Additional funds for implementing already existing projects

Topic	No. of new projects	Funding total in euros
Research for Sustainability	4	€2,986,971.29
Transformative Urban and Rural Spaces	3	€ 283,700.00
Science Engagement and Networking	4	€ 1,567,460.60
Free funding	2	€ 245,000.00
TOTAL	13	€ 5,083,131.89

### Overall funding

### Strategic Partnership and Robert Bosch Academy

Торіс	No. of new projects	Funding total in euros
Robert Bosch Academy	1	€1,200,000.00
Strategic Partnerships	4	€ 6,042,000.00
Free Funding	1	€80,000.00
TOTAL	6	€ 7,322,000.00

### **Board of Management and communications**

Торіс	No. of new projects	Funding total in euros
Action on short-term social developments	1	€ 1,150,000.00
Reserve for strategic priorities	7	€ 1,879,852.00
Communicating foundation activities and topics	1	€ 20,000.00
Free Project Funding	2	€ 2,030,000.00
TOTAL	11	€ 5,079,852.00

	TOTAL	106	€ 49,809,844.77	
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